

Finance Forum

Hilton Denver City Center – Denver, CO September 22-24, 2024

- Daily Schedule of Events -

Sunday, September 22, 2024

5:30 pm - 6:30 pm Opening Reception

Cocktails & hors d'oeuvres

Monday, September 23, 2024

| 7:30 am - 8:30 am | Continental Breakfast & Networking |
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| 7.30 am - 6.30 am | Continental breaklast & Networking |
| 8:30 am - 9:15 am | Introductions and Discussion of Pre-Event Survey Laura Rosenbaum, Taylor Engineering Albert Cuisinot, Environmental Science Associates |
| 9:15 - 10:30 am | AI - Finance Applications Javier Baldor, BST Global Kate Brock, LJB Engineering Kevin Miller, Crawford, Murphy & Tilley |
| 10:30 am - 10:45 am | Coffee Break & Networking |
| 10:45 am - 12:00 pm | AEC Market Update and M&A Trends Jessica Zofnass Barclay, Environmental Financial Consulting Group (EFCG) |
| 12:00 pm - 1:00 pm | Networking Lunch |
| 1:00 pm - 2:00 pm | Valuation Update <i>Laurie-Leigh White, BVA Group</i> |
| 2:00 pm - 3:00 pm | How the Inflation Reduction Act Can Benefit Architects, Engineers, and Contractors (AEC) in 2024 and Beyond Colette Gagnet, CPA, Eide Bailly |
| 3:00 pm - 3:15 pm | Coffee Break & Networking |

3:15 - 4:15 pm Commercial Real Estate Update

John Penewitt, LJA Engineering

Jason Peterman, Commercial Real Estate Lead, RK&K Civil

Engineers

Jonathan Allen, EVP, JLL

Nick Baxter, First American (Moderator)

4:15 - 4:45 pm Open Discussion Roundtables

Tuesday, September 24, 2024

| 7:30 am - 8:30 am | Continental Breakfast & Networking |
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| 8:15 am - 8:30 am | Sponsored Breakfast Presentation ACEC Business Insurance Trust |
| 8:30 am - 9:30 am | C-Suite Succession Planning Lamar Hamilton, LamarHamilton.com |
| 9:30 am - 10:30 am | Legislative & Tax Update Katharine Mottley, ACEC |
| 10:30 am - 10:45 am | Coffee Break & Networking |
| 10:45 am - 11:15 am | FAR Update Dan Purvine, AE Clarity Consulting and Training Diana Strassmaier, Aldrich CPAs + Advisors |
| 11:15 am - 12:00 pm | Open Discussion on FAR Update |
| 12:00 pm - 1:00 pm | Networking Lunch |
| 1:00 pm - 2:00 pm | Growth Strategy Panel - Beyond the Billable Hours Alec Pfeffer, ISG Todd Young, Crawford, Murphy & Tilly |
| 2:00 pm - 3:00 pm | Open Discussion & Next Year's Forum |
| 3:00 pm | Forum Adjourns |